Mississippi Home Corporation Program Securities

September 30, 2024

ond Issue Series 1995 C & D 1995 I & J 2009A 2015A 2016ABC	Bond Issue Date June 1, 1995 December 14, 1995 September 24, 2009	Amount of Bond Issue 35,000,000 32,320,000	Bonds Outstanding as of September 30, 2024	Initial Principal Amount	Principal Amou Outstanding
1995 C & D 1995 I & J 2009A 2015A	June 1, 1995 December 14, 1995 September 24, 2009	35,000,000 32,320,000	of September 30, 2024	Amount -	U
1995 I & J 2009A 2015A	December 14, 1995 September 24, 2009	32,320,000	-	_	00 =
2009A 2015A	September 24, 2009	, ,			30,7
2015A			-	-	48,2
		32,455,000	-	35,328,143	3,949,1
2016ABC	June 30, 2015	58,000,000	2,424,813	66,904,986	14,223,5
	November 30, 2016	41,335,000	21,005,000	49,701,165	20,630,10
2017ABC	June 14, 2017	43,990,000	24,105,000	54,206,527	22,721,48
2017DEF	December 27, 2017	33,775,000	17,385,000	40,964,642	18,972,0
2018A	October 30, 2018	39,170,000	19,605,000	39,437,559	21,604,3
2019A	March 20, 2019	58,740,000	23,500,000	60,327,317	37,855,6
2019B	September 26, 2019	65,285,000	49,740,000	68,694,962	50,621,8
2020A	March 18, 2020	62,320,000	45,975,000	71,954,560	47,491,0
2020B	August 19, 2020	48,520,000	39,885,000	46,930,811	37,661,6
2021A	February 17, 2021	46,665,000	39,155,000	49,047,749	40,602,0
2021B	July 14, 2021	97,095,000	83,920,000	102,924,265	83,166,1
2022AB	January 26, 2022	74,675,000	66,195,000	81,545,219	71,478,58
2022CD	September 8, 2022	87,355,000	83,430,000	86,847,634	80,631,60
2023AB	March 8, 2023	77,455,000	75,890,000	77,816,596	75,539,78
2023CD	August 9, 2023	99,295,000	98,785,000	97,644,788	95,354,38
2024AB ¹	February 13, 2024	89,660,000	89,660,000	86,979,347	86,367,24
2024CD ²	June 21, 2024	127,995,000	127,995,000	54,973,827	54,918,0
Totals		1,251,105,000	908,654,813	1,172,230,096	863,867,6
	2018A 2019A 2019B 2020A 2020B 2021A 2021B 2022AB 2022CD 2023AB 2023CD 2024AB ¹ 2024CD ²	2018A October 30, 2018 2019A March 20, 2019 2019B September 26, 2019 2020A March 18, 2020 2020B August 19, 2020 2021A February 17, 2021 2021B July 14, 2021 2022AB January 26, 2022 2023CD September 8, 2022 2023AB March 8, 2023 2024AB February 13, 2024 2024CD June 21, 2024	2018A October 30, 2018 39,170,000 2019A March 20, 2019 58,740,000 2019B September 26, 2019 65,285,000 2020A March 18, 2020 62,320,000 2020B August 19, 2020 48,520,000 2021A February 17, 2021 46,665,000 2021B July 14, 2021 97,095,000 2022AB January 26, 2022 74,675,000 2023CD September 8, 2022 87,355,000 2023AB March 8, 2023 77,455,000 2023CD August 9, 2023 99,295,000 2024AB February 13, 2024 89,660,000 2024CD June 21, 2024 127,995,000	2018A October 30, 2018 39,170,000 19,605,000 2019A March 20, 2019 58,740,000 23,500,000 2019B September 26, 2019 65,285,000 49,740,000 2020A March 18, 2020 62,320,000 45,975,000 2020B August 19, 2020 48,520,000 39,885,000 2021A February 17, 2021 46,665,000 39,155,000 2021B July 14, 2021 97,095,000 83,920,000 2022AB January 26, 2022 74,675,000 66,195,000 2022CD September 8, 2022 87,355,000 83,430,000 2023AB March 8, 2023 77,455,000 75,890,000 2023CD August 9, 2023 99,295,000 98,785,000 2024AB ¹ February 13, 2024 89,660,000 89,660,000 2024CD ² June 21, 2024 127,995,000 127,995,000	2018A October 30, 2018 39,170,000 19,605,000 39,437,559 2019A March 20, 2019 58,740,000 23,500,000 60,327,317 2019B September 26, 2019 65,285,000 49,740,000 68,694,962 2020A March 18, 2020 62,320,000 45,975,000 71,954,560 2020B August 19, 2020 48,520,000 39,885,000 46,930,811 2021A February 17, 2021 46,665,000 39,155,000 49,047,749 2021B July 14, 2021 97,095,000 83,920,000 102,924,265 2022AB January 26, 2022 74,675,000 66,195,000 81,545,219 2022CD September 8, 2022 87,355,000 83,430,000 86,847,634 2023AB March 8, 2023 77,455,000 75,890,000 77,816,596 2023CD August 9, 2023 99,295,000 98,785,000 97,644,788 2024AB February 13, 2024 89,660,000 89,660,000 86,979,347 2024CD June 21, 2024 127,995,000 127,995,000

¹ On February 13, 2024, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$19.7 million of taxable mortgage revenue bonds.

² On June 21, 2024, Mississippi Home Corporation issued \$98.7 million of tax-exempt mortgage revenue bonds and \$29.3 million of taxable mortgage revenue bonds. As of September 30, 2024, the acquisition fund balance was \$72.9 million which will be used to purchase program securities through June 1, 2025.

Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").