

**Mississippi Home Corporation
Program Securities
September 30, 2024**

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	Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of September 30, 2024	Initial Principal Amount	Principal Amount Outstanding
	1995 C & D	June 1, 1995	35,000,000	-	-	30,732
	1995 I & J	December 14, 1995	32,320,000	-	-	48,212
*	2009A	September 24, 2009	32,455,000	-	35,328,143	3,949,124
*	2015A	June 30, 2015	58,000,000	2,424,813	66,904,986	14,223,514
*	2016ABC	November 30, 2016	41,335,000	21,005,000	49,701,165	20,630,164
*	2017ABC	June 14, 2017	43,990,000	24,105,000	54,206,527	22,721,486
*	2017DEF	December 27, 2017	33,775,000	17,385,000	40,964,642	18,972,072
*	2018A	October 30, 2018	39,170,000	19,605,000	39,437,559	21,604,352
*	2019A	March 20, 2019	58,740,000	23,500,000	60,327,317	37,855,658
*	2019B	September 26, 2019	65,285,000	49,740,000	68,694,962	50,621,828
*	2020A	March 18, 2020	62,320,000	45,975,000	71,954,560	47,491,005
*	2020B	August 19, 2020	48,520,000	39,885,000	46,930,811	37,661,652
*	2021A	February 17, 2021	46,665,000	39,155,000	49,047,749	40,602,031
*	2021B	July 14, 2021	97,095,000	83,920,000	102,924,265	83,166,151
*	2022AB	January 26, 2022	74,675,000	66,195,000	81,545,219	71,478,585
*	2022CD	September 8, 2022	87,355,000	83,430,000	86,847,634	80,631,664
*	2023AB	March 8, 2023	77,455,000	75,890,000	77,816,596	75,539,780
*	2023CD	August 9, 2023	99,295,000	98,785,000	97,644,788	95,354,388
*	2024AB ¹	February 13, 2024	89,660,000	89,660,000	86,979,347	86,367,249
*	2024CD ²	June 21, 2024	127,995,000	127,995,000	54,973,827	54,918,037
	Totals		1,251,105,000	908,654,813	1,172,230,096	863,867,683
¹ On February 13, 2024, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$19.7 million of taxable mortgage revenue bonds.						
² On June 21, 2024, Mississippi Home Corporation issued \$98.7 million of tax-exempt mortgage revenue bonds and \$29.3 million of taxable mortgage revenue bonds. As of September 30, 2024, the acquisition fund balance was \$72.9 million which will be used to purchase program securities through June 1, 2025.						
*	Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").					